Class A Common Stock

Class A Common Stock

Class A Common Stock

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPR	ROVAL
OMB Number:	3235-0287

Riley⁽¹⁾⁽²⁾ By Bryant R. Riley, as UTMA

custodian for Susan Riley⁽¹⁾⁽²⁾

By Bryant R. Riley, as UTMA

custodian for Abigail Riley⁽¹⁾⁽²⁾ By Bryant R. Riley, as UTMA

custodian for Eloise Riley⁽¹⁾⁽²⁾

I

I

Ι

Check this box if no longe Section 16. Form 4 or Forn obligations may continue. Instruction 1(b).	m 5		ed purs	OF CHANG suant to Section 16(Section 30(h) of the	a) of the	e Sec	urities Exchange	Act of 19			DMB Number: Estimated average bu ours per response:	3235-0287 rden 0.5	
1. Name and Address of Reporting Person* B. Riley Financial, Inc.			2. Issuer Name and Ticker or Trading Symbol <u>Eos Energy Enterprises</u> , Inc. [EOSE]							Relationship of Repo eck all applicable) Director	X 10'	% Owner	
(Last) (Firs 11100 SANTA MONIC	, , ,		3. Date of Earliest Transaction (Month/Day/Year) 11/16/2020							Officer (give title Other (specify below) below)			
(Street) LOS ANGELES CA	90025		11/17/2020 Form filed b							Form filed by	roup Filing (Check Applicable Line) y One Reporting Person y More than One Reporting Person		
(City) (Stat	te) (Zip)												
1. Title of Security (Instr. 3)		- Non-Deriv 2. Transact Date (Month/Day	ion	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)	iction	4. Securities Ac Disposed Of (D)	quired (A	.) or	Owned 5. Amount of Securities Beneficially Owned Following Reporter	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
					Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Class A Common Stock		11/16/2	020		Р		5,000	A	\$10.72	93,793	I	By B. Riley Securities, Inc. ⁽¹⁾⁽²⁾	
Class A Common Stock	lass A Common Stock 11/10		020		Р		5,000	A	\$10.7	98,793	I	By B. Riley Securities, Inc. ⁽¹⁾⁽²⁾	
Class A Common Stock		11/16/2	020		Р		4,236	A	\$10.68	103,029	I	By B. Riley Securities, Inc. ⁽¹⁾⁽²⁾	
Class A Common Stock	:	11/16/2	020		J ⁽⁵⁾		3,221,250 ⁽⁴⁾	A	(5)	3,871,250 ⁽³⁾⁽⁴⁾	I	By B. Riley Principal Sponsor Co. II, LLC ⁽¹⁾⁽²⁾	
Class A Common Stock		11/16/2	020		p (7)		140,000	А	\$10 ⁽⁷⁾	390,000 ⁽⁶⁾	I	By BRC Partners Opportunity Fund, LP ⁽¹⁾	
Class A Common Stock		11/16/2	020		P ⁽⁷⁾		2,167,000	A	\$10 ⁽⁷⁾	2,167,000	I	By B. Riley Principal Investments, LLC ⁽¹⁾⁽²⁾	
Class A Common Stock		11/16/2	020		P ⁽⁷⁾		20,000	Α	\$10 ⁽⁷⁾	20,000	D ⁽⁸⁾		
Class A Common Stock		11/16/2	11/16/2020		p (7)		5,000	Α	\$10 ⁽⁷⁾	5,000	I	By Bryant R. Riley, as UTMA custodian for Charlie	

P⁽⁷⁾

P⁽⁷⁾

P⁽⁷⁾

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

5,000

5,000

5,000

\$10⁽⁷⁾

\$10⁽⁷⁾

\$10⁽⁷⁾

A

A

A

5,000

5,000

5,000

11/16/2020

11/16/2020

11/16/2020

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Derrande II - Execution Date, if any -(Month/Day/Year)	பீeri y Trans (டூழ , 8)	vative action (Ipsuits	Dispos	httids Acqu ive securities ed wathants, ed of (D) 3, 4 and 5)	i feedate Diser Expiration D QIDIACNIDS y/	cosedaof, convertib	C Billing Securities C G G Q Q W 3 and 4)	Ficiality Own Underlying Islashity (Instr.	e <mark>8</mark> Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
								Date	Expiration		Amount or Number of		Reported Transaction(s)		
1. Title of Derivative	2. Conversion	3. Transaction Date	3A. Deemed Execution Date,	Code 4. Trans	V	(A) 5. Num	(D) ber of	Exercisable 6. Date Exer Expiration D	Date sisable and	Title 7. Title an	Shares d Amount of Underlying	8. Price of Derivative	(instr. 4) 9. Number of derivative	10. Ownership	11. Nature
Class By Common Stock	or Exercise Price of Derivative Security	(Month/Day/Year) 11/16/2020	if any (Month/Day/Year)	Code 8) J ⁽⁹⁾		Acquir Dispos (Instr.	tive Securities ed (A) or sed of (D) 3, 4 $a_{1,073,750}$	(Month/Day/		Common	Security (Instr. 1,073,750	Security (Instr. 5)	Securities Beneficially Ov3.221,250 Following Reported	Form: Direct (D) or Incirect (I) (Instr. 4)	By B. Riley Principal Sponsor Co. II, LLC ⁽¹⁾⁽²⁾
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Number of Shares		Transaction(s) (Instr. 4)		By B. Riley
Class B Common Stock	(5)	11/16/2020		J ⁽⁵⁾			3,221,250 ⁽⁴⁾	(5)	(5)	Class A Common Stock	3,221,250 ⁽⁴⁾	(5)	0	I	Principal Sponsor Co. II, LLC ⁽¹⁾⁽²⁾
Warrants (right to buy)	\$11.5	11/17/2020		J ⁽³⁾		325,00	0	(10)	(11)	Class A Common Stock	325,000	(3)	325,000	I	By B. Riley Principal Sponsor Co. II, LLC ⁽¹⁾⁽²⁾
Warrants (right to buy)	\$11.5	11/17/2020		J ⁽⁶⁾		25,000		(10)	(11)	Class A Common Stock	25,000	(6)	25,000	I	By BRC Partners Opportunity Fund, LP ⁽¹⁾ (2)
	nd Address of <u>y Financi</u>	Reporting Person [*] al, <u>Inc.</u>	•					•	•		,	•	•		1
(Last) 11100 SA	ANTA MON	(First) NICA BLVD SU	(Middle) HTE 800			_									
(Street) LOS AN	GELES	СА	90025			_									
(City)		(State)	(Zip)			-									
		Reporting Person [*] al <u>Sponsor Co</u>													
(Last) 299 PAR	K AVENU	(First) E 21ST FLOOR	(Middle)												
(Street) NEW YO	ORK	NY	10171												
(City)		(State)	(Zip)			-									
1. Name ar		Reporting Person*		LLC											
(Last) 21255 B	URBANK I	(First) 3LVD, SUITE 4	(Middle)												
(Street) WOODL HILLS	AND	СА	91367												
(City)		(State)	(Zip)												
1. Name ar		Reporting Person*		LC											
(Last) 11100 SA	ANTA MOI	(First) NICA BLVD. SU	(Middle) JITE 800												
(Street) LOS AN	GELES	СА	90025												
(City)		(State)	(Zip)			-									
1. Name ar		Reporting Person* anagement G													
(Last) 11100 SA	ANTA MON	(First) NICA BLVD SU	(Middle) IITE 800												
(Street) LOS AN	GELES	СА	90025												
(City)		(State)	(Zip)												
		Reporting Person*													

(Last)	(First)	(Middle)
11100 SANTA MO		. ,
(Street)		
LOS ANGELES	CA	90025
(City)	(State)	(Zip)
1. Name and Address of		
B. Riley Securit	ties, Inc.	
(Last)	(First)	(Middle)
11100 SANTA MO	NICA BLVD SU	ITE 800
(Street)		
(Street) LOS ANGELES	СА	90025
. ,	CA (State)	90025 (Zip)
LOS ANGELES	(State)	
LOS ANGELES (City)	(State)	
LOS ANGELES (City) 1. Name and Address of RILEY BRYAN	(State)	
LOS ANGELES (City) 1. Name and Address of RILEY BRYAN	(State) of Reporting Person* IT R (First)	(Zip) (Middle)
LOS ANGELES (City) 1. Name and Address c <u>RILEY BRYAN</u> (Last)	(State) of Reporting Person* IT R (First)	(Zip) (Middle)
LOS ANGELES (City) 1. Name and Address c <u>RILEY BRYAN</u> (Last) 11100 SANTA MO	(State) of Reporting Person* VT R (First) NICA BLVD., St	(Zip) (Middle)

Explanation of Responses:

L. BRC Partners Management GP, LLC, a Delaware limited liability company ("BRPGP"), is a subsidiary of B. Riley Capital Management, LLC, a New York limited liability company and registered investment advisor ("BRCM"), and is the general partner of BRC Partners Opportunity Fund, LP, a Delaware limited partnership ("BRPLP"). B. Riley Financial, Inc., a Delaware corporation ("BRF"), is the parent company of BRCM. As a result, BRF, BRCM and BRPGP may be deemed to indirectly beneficially own the shares held by BRPLP. BRF is the parent company of B. Riley Securities, Inc., a Delaware corporation ("BRS"). As a result, BRF may be deemed to indirectly beneficially own the shares held by BRS. B. Riley Principal Investments, LLC ("BRPI") is the sole member of B. Riley Principal Sponsor Co. II, LLC (the "Sponsor") and is a wholly-owned subsidiary of BRF. BRPI and BRF may be deemed to indirectly beneficially own the shares held by the Sponsor.

2. Bryant R. Riley is the Co-Chief Executive Officer and Chairman of the Board of Directors of BRF. As a result, Bryant R. Riley may be deemed to indirectly beneficially own the shares of Common Stock directly held by BRF, BRS, BRPLP and the Sponsor. Each of BRF, BRPGP, BRCM, BRPLP, BRS, BRP1, the Sponsor and Bryant R. Riley disclaims beneficial ownership of the outstanding shares of Common Stock reported herein, except to the extent of its/his respective pecuniary interest therein.

3. The Sponsor owned 650,000 of the Issuer's Private Placement Units, as described under the heading "Description of Securities" in the Issuer's Registration Statement on Form S-1 (File No. 333-237812) (the "Registration Statement"), which automatically separated into their component securities upon the closing of the business combination between Eos Energy Enterprises, Inc. (formerly known as B. Riley Principal Merger Corp. II or "BMRG") and Eos Energy Storage LLC (the "Business Combination").

4. 1,288,500 of such shares are subject to the earnout restrictions set forth in the Sponsor Earnout Letter that was entered into on November 16, 2020, by and between BMRG and the Sponsor, in connection with the Business Combination.

In connection with the Business Combination, among other things, each share of BMRG's Class B common stock (as described under the heading "Description of Securities" in the Registration Statement) converted into shares of BMRG's Class A common stock on a one-for-one basis and subsequently, each share of BMRG's Class A common stock was reclassified as a share of common stock of Eos Energy Enterprises, Inc. (or "EOSE").
 BRPLP owned 50,000 of the Issuer's public units, as described under the heading "Description of Securities" in the Issuer's Registration Statement on Form S-1 (File No. 333-237812) (the "Registration Statement"), which

automatically separated into their component securities upon the closing of the Business Combination. 7. As previously disclosed, on September 7, 2020, the Company entered into certain subscription agreements (the "Subscription Agreements") with investors (the "PIPE investors") pursuant to which such investors agreed to purchase, immediately prior to the closing of the Business Combination, an aggregate of \$40,000,000 of the Company's shares of common stock at a price of \$10.00 per share, or an aggregate of 4,000,000 shares of common stock. BRPLP, BRPI and Bryant R. Riley are among the PIPE investors.

8. Represents shares held directly by Bryant R. Riley.

9. Represents a pro-rata distribution to the members of the Sponsor for no consideration.

10. The warrants will become exercisable on the later of (a) 30 days after the completion of the Business Combination or (b) 12 months from the closing of the Public Offering.

11. The Warrants will expire five years after the completion of a Business Combination or earlier upon redemption or liquidation

Remarks:

This Form 4 amends and restates in its entirety the Form 4 filed jointly by BRF, BRPI and the Sponsor on November 17, 2020 (the "Original Form 4"). The purpose of this Form 4 is to include additional transactions unintentionally omitted from the Original Form 4. Certain of these transactions are matchable transactions under Section 16(b) of the Exchange Act. The Reporting Persons will disgorge the full amount of any recoverable profits to the Issuer.

<u>B. Riley Financial, Inc., by: /s/</u> Bryant R. Riley, Co-Chief Executive Officer	<u>11/18/2020</u>
B. Riley Principal Sponsor Co. II, LLC, by: /s/ Phillip Ahn, Authorized Signatory	<u>11/18/2020</u>
<u>B. Riley Principal Investments,</u> <u>LLC, by: /s/ Kenneth Young,</u> <u>Chief Executive Officer</u>	<u>11/18/2020</u>
<u>B. Riley Capital Management,</u> <u>LLC, by: /s/ Bryant R. Riley,</u> <u>Chief Executive Officer</u>	<u>11/18/2020</u>
BRC Partners Management GP, LLC, by B. Riley Capital Management, LLC, its sole member, by: /s/ Bryant R. Riley, Chief Executive Officer	<u>11/18/2020</u>
BRC Partners Opportunity Fund, L.P., by: /s/ Bryant R. Riley, Chief Investment Officer	<u>11/18/2020</u>
<u>B. Riley Securities, Inc, by: /s/</u> <u>Andrew Moore, Chief Executive</u> <u>Officer</u>	<u>11/18/2020</u>
<u>/s/ Bryant R. Riley</u> ** Signature of Reporting Person	<u>11/18/2020</u> Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.